

# Boost Your Wealth and Reduce Your Taxes With This Simple, Yet Innovative Method



ACCOUNTABILITY SERVICES®  
ACCOUNTING • TAXES • CONSULTING



***1040 Essentials™ can help minimize your tax liability and maximize your post-tax wealth - even while you sleep.***

An experienced team of entrepreneur-focused CPAs and advisors developed a breakthrough, straightforward approach for reducing client tax liabilities and increasing their after-tax wealth. A technique so easy, that it eliminates the stress or confusion that typically accompany tax-related matters.

The way it works is simple.

By implementing a critical change to your financial routine and adopting a tax-efficient strategy, you can:

- Reduce your tax burden for good
- Maximize your post-tax wealth faster
- Amplify your financial ambitions
- Gain a sense of control over your finances



Achieving financial freedom has never been easier for entrepreneurs, business owners, investors, and individuals with multiple income sources!

## Is 1040 Essentials™ for you?

- Are you expecting to make [X%] more/less money than last year?
- Did you sell, or do you plan to sell your home?
- Did you, or do you plan to buy or sell rental property?
- Have multiple sources of income?
- Do you own investments?
- Dealing with stock options?
- Do you have a 401(k) plan or other retirement plan?
- Do you have a business, side hustle or gig job?
- Thinking about starting a business?
- Wish to avoid surprises at tax time?

## Our Approach: 1040 Essentials™

- Tax return preparation and filing
- Personalized Planning Workshop to identify your goals and timelines
- 24/7 access to Premium Membership videos and resources customized to deliver maximum value and impact for your unique situation
- End of year Tax Planning Meeting to refine, adjust and avoid any surprises at tax time

### Who we are...



#### Our Approach

Representing a new era of advisory firms, we meet clients where they are by providing options that range from just the essentials up to strategic planning.



#### Our Commitment

To empower individuals and businesses to maximize their financial resources and opportunities.



#### Award Winning

Firm of the Year in 2022 and Rookie of the Year in 2022, Accountability Services and Boulder Valley CPA merged to create the next generation of advisory firms operating as Accountability Services.



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